

# A&HT STOCK TRANSFER FORM

Please provide this original completed form to your broker and a copy of this form to  
Ascension & Holy Trinity, ATTN: TREASURER, 334 Burns Avenue, Wyoming, OH 45215

\_\_\_\_\_ [Date]  
 \_\_\_\_\_ [Brokerage firm name]  
 \_\_\_\_\_ [Brokerage firm address]  
 \_\_\_\_\_ [Brokerage firm city/state/zip]

**Attention:** \_\_\_\_\_ [Broker's name]

I hereby request and authorize you to initiate the following electronic transfer of stock from my account:

Transfer FROM:	Transfer TO:
Account # _____ Account Name: _____ # Shares to be transferred: _____ Name of Stock: _____	Church of Ascension & Holy Trinity 334 Burns Avenue Cincinnati, Ohio 45215  <b>Charles Schwab &amp; Co., Inc.</b> PO BOX 6828291 ORLANDO, FL 32862 <b>DTC #0164</b> <b>Account: 7862-2884</b> <b>Charity Non-Profit</b>

\_\_\_\_\_ [Donor's signature]

\_\_\_\_\_ [Print donor name]

\_\_\_\_\_ [Other donor's signature]\*

\_\_\_\_\_ [Print other donor name]\*

*\* If stock is in two names, BOTH signatures are required.*

**To: TREASURER, ASCENSION & HOLY TRINITY EPISCOPAL CHURCH**

Upon receipt of my stock donation, please sell the stock shares and apply the net sale proceeds as follows:

→ Last year's pledge	\$ _____	→ A&HT Endowment Fund	\$ _____
→ Next year's pledge	\$ _____	→ Other: _____	\$ _____
→ Current year's pledge	\$ _____	→ Other: _____	\$ _____